

# Excel Physicians

How did you hear about us? (Circle one)

Insurance Yellow Pages Mailer Newspaper Ad Friend Former Bristol Park Patient

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone \_\_\_\_\_ Sex \_\_\_\_\_ Birth Date \_\_\_\_\_

Work Phone \_\_\_\_\_ D.L.# \_\_\_\_\_

Social Security No. \_\_\_\_\_ Age \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_ Marital Status S/M/D/W

Name of friend or relative not living with you \_\_\_\_\_ Phone No. \_\_\_\_\_

Primary Ins. No. \_\_\_\_\_ Insured's Name \_\_\_\_\_

Insurance Co. Name & Address \_\_\_\_\_

Insured's Birth Date \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Subscriber No. \_\_\_\_\_ Group No. \_\_\_\_\_

Effective Date \_\_\_\_\_ Co-Payment Amount \$ \_\_\_\_\_

Insured's Work No. \_\_\_\_\_

Do you have another insurance? PPO/ HMO/ POS Insured's Name \_\_\_\_\_

Subscriber No. \_\_\_\_\_ Group No. \_\_\_\_\_ Effective Date \_\_\_\_\_

## If Patient is a minor or Student:

Given Mother's Name \_\_\_\_\_ Home Phone \_\_\_\_\_

Home address \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Work No. \_\_\_\_\_

Given Father's Name \_\_\_\_\_ Home Phone \_\_\_\_\_

Home address \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Work No. \_\_\_\_\_

Please note: If there is any question regarding the bill, the person who is registering today will be responsible for payment. If patient is a minor, the person registering for the patient will be responsible.

Release statement:

1. I authorize EXCEL PHYSICIANS and their staff to perform diagnostic tests and provide treatment necessary
2. I accept responsibility for all charges incurred in the medical evaluation and health care of the above named patient.

Signed \_\_\_\_\_ Date \_\_\_\_\_

Relationship to patient \_\_\_\_\_

CHILD HEALTH INVENTORY

DATE: \_\_\_\_\_  
 MALE/FEMALE \_\_\_\_\_

NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

PLACE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_

PARENTS MARITAL STATUS  SINGLE  MARRIED  SEPARATED  DIVORCED

FAMILY HISTORY

HAS ANY BLOOD RELATIVE EVER HAD THE FOLLOWING: IF YES, PLEASE LIST RELATION

<input type="checkbox"/> DIABETES	<input type="checkbox"/> PSYCHIATRIC DISEASE
<input type="checkbox"/> KIDNEY DISEASE	<input type="checkbox"/> SUICIDE
<input type="checkbox"/> HEART DISEASE	<input type="checkbox"/> ALLERGIES
<input type="checkbox"/> HIGH CHOLESTEROL	<input type="checkbox"/> TUBERCULOSIS
<input type="checkbox"/> HIGH BLOOD PRESSURE	<input type="checkbox"/> CANCER
<input type="checkbox"/> CONVULSIONS/EPILEPSY	<input type="checkbox"/> THYROID DISEASE
<input type="checkbox"/> NEUROLOGICAL DISEASE	<input type="checkbox"/> BLOOD ABNORMALITIES
<input type="checkbox"/> STROKE	<input type="checkbox"/> OTHER HEREDITARY DISEASE

PERSONAL HISTORY

IS THE PATIENT ALLERGIC TO: PENICILLIN Y/N SULFA Y/N

PLEASE LIST ANY OTHER DRUG ALLERGIES/ADVERSE REACTIONS TO MEDICATIONS:

OTHER ALLERGIES: ANY FOODS? Y/N IODINE/SHELLFISH? Y/N  
 ADHESIVE TAPE? Y/N COSMETICS? Y/N TETANUS ANTITOXIN OR SERUMS? Y/N  
 PLEASE LIST ALL MEDICATIONS THE PATIENT IS CURRENTLY TAKING:

PLEASE LIST ALL OVER-THE-COUNTER MEDICATION THE PATIENT IS TAKING:

PLEASE LIST ALL VITAMINS OR MINERALS THE PATIENT IS TAKING:

ALL OF THE PATIENTS VACCINES ARE CURRENT Y/N  
 IF NO, PLEASE EXPLAIN: \_\_\_\_\_

PLEASE CHECK BELOW IF THE PATIENT HAS HAD ANY OF THE FOLLOWING:

<input type="checkbox"/> FEEDING PROBLEMS	<input type="checkbox"/> FREQUENT COLIC	<input type="checkbox"/> BED WETTING
<input type="checkbox"/> COLIC	<input type="checkbox"/> EAR TROUBLE	<input type="checkbox"/> SKIN PROBLEMS
<input type="checkbox"/> MUMPS	<input type="checkbox"/> EYE TROUBLE	<input type="checkbox"/> BROKEN BONES
<input type="checkbox"/> MEASLES	<input type="checkbox"/> HAY FEVER	<input type="checkbox"/> POLIO
<input type="checkbox"/> GERMAN MEASLES	<input type="checkbox"/> RESPIRATORY PROBLEMS	<input type="checkbox"/> CONVULSIONS/EPILEPSY
<input type="checkbox"/> WHOOPING COUGH	<input type="checkbox"/> TUBERCULOSIS	<input type="checkbox"/> BEHAVIOR PROBLEMS
<input type="checkbox"/> ROSEOLA	<input type="checkbox"/> ASTHMA	<input type="checkbox"/> HYPERACTIVITY
<input type="checkbox"/> SCARLET FEVER	<input type="checkbox"/> INTESTINAL PROBLEMS	<input type="checkbox"/> BLADDER/KIDNEY INFECTIONS
<input type="checkbox"/> RHEUMATIC FEVER	<input type="checkbox"/> HEPATITIS	<input type="checkbox"/> HEADACHES
<input type="checkbox"/> DIABETES	<input type="checkbox"/> KIDNEY PROBLEMS	<input type="checkbox"/> OTHER

SURGERIES/HOSPITALIZATIONS/SERIOUS ILLNESSES - PLEASE LIST WHAT AND DATE:

PRENATAL AND PERINATAL HISTORY:

ANY PROBLEMS ENCOUNTERED DURING PREGNANCY, LABOR, AND DELIVERY? Y/N

IF YES, PLEASE EXPLAIN \_\_\_\_\_

ANY PROBLEMS AFTER BIRTH? Y/N IF YES, PLEASE EXPLAIN \_\_\_\_\_

IMMEDIATE FAMILY HISTORY:

MOTHER'S AGE: \_\_\_\_\_ HEALTH STATUS: \_\_\_\_\_ FATHER'S AGE: \_\_\_\_\_ HEALTH STATUS: \_\_\_\_\_

PATIENT'S SIBLINGS:

M/F AGE:	HEALTH STATUS	M/F AGE:	HEALTH STATUS
M/F AGE:	HEALTH STATUS	M/F AGE:	HEALTH STATUS
M/F AGE:	HEALTH STATUS	M/F AGE:	HEALTH STATUS

# Excel Physicians

## Payment Policy

It is the policy of EXCEL PHYSICIANS to receive payment in full at the time services are rendered unless other arrangements have been made in advance.

If you wish our office to bill an insurance company, a copy of the insurance card and/or complete billing information is required and must be presented before services are rendered.

Enrollment in an insurance plan is not a guarantee of payment.

Deductibles, co-payment, and patient responsibility amounts are due at the time of services.

EXCEL PHYSICIANS does not assume responsibility for verification of insurance benefits and/or coverage. Please contact your insurance company to verify your benefits and doctor participation in your plan *before* services are rendered.

Any portion of the balance not paid by insurance company due to patient co-pays or deductible amounts, non-covered services, deemed by the insurance company as not medically necessary, doctor non-participation in plan or any other reason for non-payment or reduced payment is the responsibility of the patient or responsible party.

HMO's and some other insurance plans require an authorization for treatment from a specialist and for most procedures. Referrals are submitted to your insurance or IPA after your visit and may take several days. You will be notified by mail or phone call unless your Primary Care Physician deems the referral urgent.

A statement of charges will be sent to the patient each month showing the patient due balance. Delinquent balances may be referred to an outside agency for collection.

I have read the above policy and understand that I am financially responsible for all medical services rendered.

Date \_\_\_\_\_

\_\_\_\_\_  
(Signature of patient or responsible party)

\_\_\_\_\_  
(Print Name)

**ACKNOWLEDGMENT OF RECEIPT**  
**OF**  
**NOTICE OF PRIVACY PRACTICES**

I acknowledge that I was provided a copy of the Notice of Privacy Practices and that I have read (or had the opportunity to read if I so chose) and understood the Notice.

\_\_\_\_\_  
Patient Name (please print).

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent or Authorized Representative (if applicable)

\_\_\_\_\_  
Signature